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Outline: FileMaker Pro Level II

1 Day 9:00 a.m. - 4:00 p.m.

Module 1 - Creating the Database

- Importing Files
 - o Compatible File Formats
 - o Importing from Microsoft Access
 - o Importing from Microsoft Excel
- Importing and Updating Records
 - Adding Records
 - o Replacing Records
 - o Updating Records
- Exporting FileMaker Files
- Database Cleanup

Module 2 – Developing a Relational Database

- About FileMaker Relationships
- Creating Table Relationships
- Relationship Options
- Multiple Table Occurrences

Module 3 - Creating Custom Layouts

- Layout Sections
- Summarizing Data
- Tab Panel Controls
- Using Portals
- Using a Different Relationship
- Layout Object Tooltips
- Conditional Formatting
- Creating Chart Objects
- Auto-sizing Layout Objects
- Changing the Theme
- Using Styles

Module 4 – Using Scripts to Automate Common Tasks

- What is a Script?
- Planning Scripts
- Creating Scripts
 - o Using ScriptMaker
 - o Building Your Own
- Using Buttons to Perform Scripts
- Script Triggers

Module 5 – Sharing Files on a Network

- Setting-up Files for Sharing
 - o Hosts and Clients (Guests)
 - Enabling Networking
 - o Accounts and Privilege Sets
- Accessing Shared Files
 - o Opening a File as a Host
 - o Opening a File as a Guest
 - o Closing a Shared File