The Professional's Choice since 1983 • Locally Owned & Operated

Outline: Crystal Reports Level II

1 Day 9:00 a.m. - 4:00 p.m.

Module 1 -Crystal Reports Basics

- Using the Standard Report Expert
- Creating a Report from Scratch
- Sorting and Grouping
- Formatting Objects
- Summarizing
 - Adding Subtotal
 - o Adding Grand Totals
- Adding Tables to the Report
- Understanding and Creating Links
- Adding Linked Fields to the Report

Module 2 - Beyond Basic Reports

- Crosstab Reports
 - o Creating
 - o Editing
- Sub Reports
 - o Definition
 - Creating the Primary Report
 - Creating the Sub report
 - Joining the Reports
 - o Creating and "On Demand" Report
- Form Letters
 - Working with Text Objects
 - o Creating the Form Letter
 - Adding Fields
 - Prepare to Print
- Mailing Labels
 - Using the Wizard
 - o Creating Formulas to Combine Text Fields
- Drill-Down Reports
 - o Hiding Report Detail
 - o Displaying Drill-Down Detail
 - Displaying Headers on Drill-Down
- Handling Null Values

Module 3 - Reports with Custom Grouping

- Custom Groups
 - o Creating a Custom Group
 - Using Group Sorts
- Customizing Group Names
- Group Drill Downs

Module 4 - Conditions, Parameters, & Alerts

- Conditional Formatting with the Formula Editor
- Conditional Formatting Crosstab Reports
- Conditions & Sections
 - o Creating a New Section
 - Conditionally Suppressing Sections
- Parameter Fields
 - What is it?
 - o Creating the Parameter Field
 - o Static vs Dynamic Parameters
 - o Incorporating the Field into the Report
 - Responding to Parameter Prompts
 - o Deleting a Parameter Field
 - o Using the Parameter Panel
- Report Alerts
 - Understanding Report Alerts
 - Creating a Report Alert
 - Creating the Alert Message
 - Setting Conditions

Module 5 – Presentation Quality Reports

- Inserting Graphs
 - o Types of Graphs
 - o Graph Placement
 - Creating the Graph
- Creating Running Total Fields
- Alternating Background Colors
- Underlay a Section